
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

(Rule 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(D)(1) OR 13(E)(1) OF THE SECURITIES EXCHANGE ACT OF 1934 AMENDMENT NO. 2

FORTIVE CORPORATION

(Name of Subject Company (Issuer) and Filing Person (Offeror))

Common Stock, par value \$0.01 per share
(Title of Class of Securities)

34959J108

(CUSIP Number of Class of Securities)

Daniel B. Kim, Esq.

Vice President – Associate General Counsel and Secretary

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(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing persons)

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CALCULATION OF FILING FEE

Transaction Valuation	Amount of Filing Fee
\$1,423,625,000 (1)	\$177,241.31 (2)

- (1) Estimated solely for calculating the filing fee, based on the average of the high and low prices of shares of common stock of Altra Industrial Motion Corp., into which the shares of common stock ("Newco common stock") of Stevens Holding Company, Inc. ("Newco") will be converted, as reported on the NASDAQ Global Market on August 21, 2018, which amount represents the aggregate value of the shares of common stock of Fortive Corporation to be acquired in the exchange offer described in Newco's Registration Statement on Form S-4/S-1, which was filed on May 8, 2018 (Registration No. 333-224754), Amendment No. 1 to Newco's Registration Statement on Form S-4/S-1, which was filed on June 21, 2018, Amendment No. 2 to Newco's Registration Statement on Form S-4/S-1, which was filed on July 20, 2018, Amendment No. 3 to Newco's Registration Statement on Form S-4/S-1, which was filed on August 10, 2018, and Amendment No. 4 to

Newco's Registration Statement on Form S-4/S-1, which was filed on August 27, 2018, and calculated as set forth therein, relating to the transactions described in this Schedule TO (collectively, the "Newco Form S-4/S-1"), assuming the offer is fully subscribed.

- (2) The amount of the filing fee has been calculated in accordance with Rule 0-11 under the Securities Exchange Act of 1934, as amended, in connection with the Newco Form S-4/S-1, as set forth therein.
- Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$178,330.69

Filing Party: Altra Industrial Motion Corp.

Form or Registration No.: Form S-4 (Registration
No. 333-224750)

Date Filed: May 8, 2018

- Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transaction to which the statement relates:

- third party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

This Amendment No. 2 amends and supplements the Issuer Tender Offer Statement on Schedule TO filed by Fortive Corporation (“Fortive”) with the Securities and Exchange Commission (the “SEC”) on August 28, 2018, as amended by Amendment No. 1 to the Issuer Tender Offer Statement, filed with the SEC on September 5, 2018 (as so amended, the “Schedule TO”).

This Schedule TO relates to the offer by Fortive to exchange all shares of common stock, par value \$0.01 per share (“Newco common stock”), of Stevens Holding Company, Inc. (“Newco”) for shares of common stock, par value \$0.01 per share, of Fortive (“Fortive common stock”) that are validly tendered and not properly withdrawn prior to the expiration of the Exchange Offer (as defined below).

Promptly following consummation of the Exchange Offer, a wholly-owned subsidiary of Altra Industrial Motion Corp. (“Altra”) named McHale Acquisition Corp., a Delaware corporation (“Merger Sub”), will be merged with and into Newco, whereby the separate corporate existence of Merger Sub will cease and Newco will continue as the surviving company (the “Merger”). In the Merger, each outstanding share of Newco common stock (except for shares of Newco common stock held by Fortive, Newco, Altra or Merger Sub) will be converted into the right to receive one share of common stock, par value \$0.001 per share, of Altra (“Altra common stock”), upon the terms and subject to the conditions set forth in the Prospectus, dated August 28, 2018 (the “Prospectus”), the Letter of Transmittal and the Exchange and Transmittal Information Booklet, copies of which were previously filed as Exhibits (a)(1)(i), (a)(1)(ii) and (a)(1)(iii), respectively to the Schedule TO (which, together with any amendments or supplements thereto, collectively constitute the “Exchange Offer”).

In connection with the Exchange Offer, Newco has filed with the SEC under the Securities Act of 1933, as amended (the “Securities Act”), a registration statement on Form S-4 and Form S-1 (Registration No. 333-224754) (the “Registration Statement”) to register the shares of Newco common stock offered in exchange for shares of Fortive common stock tendered in the Exchange Offer and to be distributed in any pro rata dividend to the extent that the Exchange Offer is not fully subscribed. Altra has filed under the Securities Act a registration statement on Form S-4 (Registration No. 333-224750) to register the shares of Altra common stock into which shares of Newco common stock will be converted in the Merger.

This Amendment No. 2 shall be read together with the Schedule TO. Except as specifically provided herein, this Amendment No. 2 does not modify any of the information previously reported on the Schedule TO.

Items 1-9 and 11.

The Prospectus and the Schedule TO, to the extent Item 1 through Item 9, and Item 11 of the Schedule TO incorporate by reference the information contained in the Prospectus, are hereby amended and supplemented by replacing the paragraph under the section “The Transactions—Litigation Relating to the Transactions” of the Prospectus with the following paragraph:

On August 8, 2018, a purported class action was filed against Altra and each of the members of its board of directors and Fortive in the Superior Court of Norfolk County, Massachusetts, by an individual who purported to be a stockholder of Altra. The plaintiff purported to bring this action on behalf of all public stockholders of Altra. The complaint alleged that the individual defendants breached their fiduciary duties in approving the transactions contemplated by the Merger Agreement and by failing to disclose all material facts relevant to such transactions in the proxy statement. The complaint also asserted that Fortive aided and abetted the individual defendants’ alleged breach of fiduciary duties. The plaintiff sought, among other things, to enjoin the Merger and obtain monetary damages in an unspecified amount as well as legal fees and expenses. On September 12, 2018, the plaintiff filed a Stipulation of Dismissal Without Prejudice, pursuant to which this action has been dismissed. The stipulated dismissal has been entered by the Superior Court of Norfolk County, Massachusetts.

Item 12. Exhibits.

Item 12 of the Schedule TO is amended and supplemented by adding the following exhibits thereto:

Exhibit No.	Description
(a)(4)(ix)	Text of the website that is being maintained in connection with the Exchange Offer, updated on September 5, 2018 (incorporated by reference to Fortive's Form 425 filed with the Securities and Exchange Commission on September 5, 2018)
(a)(4)(x)	Text of the website that is being maintained in connection with the Exchange Offer, updated on September 6, 2018 (incorporated by reference to Fortive's Form 425 filed with the Securities and Exchange Commission on September 6, 2018)
(a)(4)(xi)	Text of the website that is being maintained in connection with the Exchange Offer, updated on September 7, 2018 (incorporated by reference to Fortive's Form 425 filed with the Securities and Exchange Commission on September 7, 2018)
(a)(4)(xii)	Text of the website that is being maintained in connection with the Exchange Offer, updated on September 10, 2018 (incorporated by reference to Fortive's Form 425 filed with the Securities and Exchange Commission on September 10, 2018)
(a)(4)(xiii)	Text of the website that is being maintained in connection with the Exchange Offer, updated on September 11, 2018 (incorporated by reference to Fortive's Form 425 filed with the Securities and Exchange Commission on September 11, 2018)
(a)(4)(xiv)	Text of the website that is being maintained in connection with the Exchange Offer, updated on September 12, 2018 (incorporated by reference to Fortive's Form 425 filed with the Securities and Exchange Commission on September 12, 2018)
(a)(4)(xv)	Text of the website that is being maintained in connection with the Exchange Offer, updated on September 13, 2018 (incorporated by reference to Fortive's Form 425 filed with the Securities and Exchange Commission on September 13, 2018)

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

FORTIVE CORPORATION

By: /s/ Daniel B. Kim

Name: Daniel B. Kim

Title: Vice President – Associate General Counsel and
Secretary

Dated: September 14, 2018