The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

## OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

## **Notice of Exempt Offering of Securities**

| 1. Issuer's Identity                          |                     |                  |                           |
|---|---------------------|------------------|---------------------------|
| in location of identity                       |                     |                  |                           |
| CIK (Filer ID Number)                         | Previous<br>Names   | None             | Entity Type               |
| <u>0001659166</u>                             | TGA Holding C       | orp.             | X Corporation             |
| Name of Issuer                                |                     | •                | Limited Partnership       |
| Fortive Corp                                  |                     |                  |                           |
| Jurisdiction of Incorporation/Organization    |                     |                  | Limited Liability Company |
| DELAWARE                                      |                     |                  | General Partnership       |
| Year of Incorporation/Organization            |                     |                  | Business Trust            |
| Over Five Years Ago                           |                     |                  | Other (Specify)           |
|   |                     |                  | Culor (openly)            |
| Within Last Five Years (Specify Year) 2015    |                     |                  |                           |
| Yet to Be Formed                              |                     |                  |                           |
| 2. Principal Place of Business and Contact In | formation           |                  |                           |
| Name of Issuer                                |                     |                  |                           |
| Fortive Corp                                  |                     |                  |                           |
| Street Address 1                              |                     | Street Address 2 |                           |
| 6920 SEAWAY BOULEVARD                         |                     |                  |                           |
| City State/Provi                              | nce/Country         | ZIP/PostalCode   | Phone Number of Issuer    |
| EVERETT WASHING:                              | ΓΟΝ                 | 98203            | (425) 446-5000            |
| 3. Related Persons                            |                     |                  |                           |
| Last Name                                     | First Name          |                  | Middle Name               |
| Lico  | James               |                  | A.                        |
| Street Address 1                              | Street Address 2    |                  |                           |
| 6920 Seaway Boulevard                         |                     |                  |                           |
| City  | State/Province/Cour | itry             | ZIP/PostalCode            |
| Everett                                       | WASHINGTON          | •                | 98203                     |
| Relationship: X Executive Officer X Director  | Promoter            |                  |                           |
| Clarification of Response (if Necessary):     |                     |                  |                           |
| Last Name                                     | First Name          |                  | Middle Name               |
| McLaughlin                                    | Charles             |                  | E.                        |
| Street Address 1                              | Street Address 2    |                  |                           |
| 6920 Seaway Boulevard                         |                     |                  |                           |
| City  | State/Province/Cour | itry             | ZIP/PostalCode            |
| Everett                                       | WASHINGTON          | •                | 98203                     |
| Relationship: X Executive Officer Director    | Promoter            |                  |                           |
| Clarification of Response (if Necessary):     |                     |                  |                           |
| Last Name                                     | First Name          |                  | Middle Name               |
| Gafinowitz                                    | Martin              |                  |                           |
| Street Address 1                              | Street Address 2    |                  |                           |
| 6920 Seaway Boulevard                         |                     |                  |                           |
| City  | State/Province/Cour | itry             | ZIP/PostalCode            |
| Everett                                       | WASHINGTON          | •                | 98203                     |
| Relationship: X Executive Officer Director    | Promoter            |                  |                           |
| Clarification of Response (if Necessary):     |                     |                  |                           |

| Last Name  | First Name             | Middle Name    |
|--|------------------------|----------------|
| Hulit  | Barbara                | B.             |
| Street Address 1   | Street Address 2       |                |
| 6920 Seaway Boulevard  |                        |                |
| City   | State/Province/Country | ZIP/PostalCode |
| Everett  | WASHINGTON             | 98203          |
| Relationship: X Executive Officer Director   | Promoter               |                |
| Clarification of Response (if Necessary):  |                        |                |
| Last Name  | First Name             | Middle Name    |
| Murphy   | Patrick                | K.             |
| Street Address 1   | Street Address 2       | X.             |
| 6920 Seaway Boulevard  | 011001710411000 E      |                |
| City   | State/Province/Country | ZIP/PostalCode |
| Everett  | WASHINGTON             | 98203          |
| Relationship: X Executive Officer Director   |                        | 70203          |
| Clarification of Response (if Necessary):  |                        |                |
|  |                        |                |
| Last Name  | First Name             | Middle Name    |
| Pringle  | William                | W.             |
| Street Address 1   | Street Address 2       |                |
| 6920 Seaway Boulevard  |                        |                |
| City   | State/Province/Country | ZIP/PostalCode |
| Everett  | WASHINGTON             | 98203          |
| Relationship: X Executive Officer Director   | Promoter               |                |
| Clarification of Response (if Necessary):  |                        |                |
| Last Name  | First Name             | Middle Name    |
| Schwarz  | Jonathan               | L.             |
| Street Address 1   | Street Address 2       |                |
| 6920 Seaway Boulevard  |                        |                |
| City   | State/Province/Country | ZIP/PostalCode |
| Everett  | WASHINGTON             | 98203          |
| Relationship: X Executive Officer Director   | Promoter               |                |
| Clarification of Response (if Necessary):  |                        |                |
| Last Name  | First Name             | Middle Name    |
| Underwood  | Peter                  | C.             |
| Street Address 1   | Street Address 2       |                |
| 6920 Seaway Boulevard  | 011001710411000 E      |                |
| City   | State/Province/Country | ZIP/PostalCode |
| Everett  | WASHINGTON             | 98203          |
| Relationship: $\overline{\mathbf{X}}$ Executive Officer $\overline{}$ Director $\overline{}$ | Promoter               |                |
| Clarification of Response (if Necessary):  |                        |                |
| Last Name  | First Name             | Middle Name    |
| Walker   | Stacey                 | A.             |
| Street Address 1   | Street Address 2       |                |
| 6920 Seaway Boulevard  |                        |                |
| City   | State/Province/Country | ZIP/PostalCode |
| Everett  | WASHINGTON             | 98203          |
| Relationship: X Executive Officer Director   | Promoter               |                |
| Clarification of Response (if Necessary):  |                        |                |
| Last Name  | First Name             | Middle Name    |
| Dewan  | Feroz                  |                |
| Street Address 1   | Street Address 2       |                |
| 6920 Seaway Boulevard  |                        |                |

| City  | State/Province/Country           | ZIP/PostalCode    |
|---|----------------------------------|-------------------|
| Everett  Relationship: Executive Officer X Director | WASHINGTON                       | 98203             |
| Clarification of Response (if Necessary):           | i romotei                        |                   |
|   | First Name                       | Middle Name       |
| Last Name Mitchell                                  | First Name<br>Kate               | Middle Name D.    |
| Street Address 1                                    | Street Address 2                 | D.                |
| 6920 Seaway Boulevard                               |                                  |                   |
| City  | State/Province/Country           | ZIP/PostalCode    |
| Everett   | WASHINGTON                       | 98203             |
| Relationship: Executive Officer X Director          | Promoter                         |                   |
| Clarification of Response (if Necessary):           |                                  |                   |
| Last Name   | First Name                       | Middle Name       |
| Rales   | Steven                           | M.                |
| Street Address 1                                    | Street Address 2                 |                   |
| 6920 Seaway Boulevard<br>City                       | State/Province/Country           | ZIP/PostalCode    |
| Everett   | WASHINGTON                       | 98203             |
| Relationship: Executive Officer X Director          | Promoter                         |                   |
| Clarification of Response (if Necessary):           | -                                |                   |
| Last Name   | First Name                       | Middle Name       |
| Rales   | Mitchell                         | P.                |
| Street Address 1                                    | Street Address 2                 |                   |
| 6920 Seaway Boulevard                               |                                  |                   |
| City  | State/Province/Country           | ZIP/PostalCode    |
| Everett   | WASHINGTON                       | 98203             |
| Relationship: Executive Officer X Director          | Promoter                         |                   |
| Clarification of Response (if Necessary):           |                                  |                   |
| Last Name   | First Name                       | Middle Name       |
| Sargent   | Jeannine Obsert Address O        | P.                |
| Street Address 1 6920 Seaway Boulevard              | Street Address 2                 |                   |
| City  | State/Province/Country           | ZIP/PostalCode    |
| Everett   | WASHINGTON                       | 98203             |
| Relationship: Executive Officer X Director          | Promoter                         |                   |
| Clarification of Response (if Necessary):           | 1                                |                   |
|   | First Namo                       | Middle Name       |
| Last Name<br>Spoon                                  | First Name<br>Alan               | Middle Name<br>G. |
| Street Address 1                                    | Street Address 2                 | <b>.</b>          |
| 6920 Seaway Boulevard                               |                                  |                   |
| City  | State/Province/Country           | ZIP/PostalCode    |
| Everett   | WASHINGTON                       | 98203             |
| Relationship: Executive Officer X Director          | Promoter                         |                   |
| Clarification of Response (if Necessary):           |                                  |                   |
| 4. Industry Group                                   |                                  |                   |
| Agriculture   | Health Care Retailing            |                   |
| Banking & Financial Services                        | Biotechnology                    |                   |
| Commercial Banking                                  | ☐ Restaurants                    |                   |
| Insurance   |                                  |                   |
| Investing   | Hospitals & Physicians Computers |                   |
| ☐ Investment Banking                                | Pharmaceuticals Telecommu        | nications         |
| ☐ <u></u>   |                                  |                   |

| Pooled Investment Fund Othe  | er Health Care                             | Other Technology   |
|--|--|--|
| Is the issuer registered as  | ,  | ravel  |
| an investment company under the Investment Company Real E  | · ·  | Airlines & Airports  |
| A = 1 = £ 4.0.400  | ımercial [                                 | Lodging & Conventions  |
|  | struction [                                | Tourism & Travel Services                                    |
| Other Banking & Financial Services   | ا<br>[S & Finance [                        |  |
| Business Services  | dontial                                    | Other Travel   |
| Energy   | $\Box$ (                                   | Other  |
| ☐ Coal Mining ☐ Othe   | er Real Estate                             |  |
| Electric Utilities   |  |  |
| Energy Conservation  |  |  |
| Environmental Services   |  |  |
| Oil & Gas  |  |  |
| Other Energy   |  |  |
| E Januar Cina  |  |  |
| 5. Issuer Size   |  |  |
| Revenue Range OR   | Aggregate Net Asse                         | -  |
| No Revenues  | No Aggregate Ne                            | Asset Value  |
| \$1 - \$1,000,000  | \$1 - \$5,000,000                          | 000.000  |
| \$1,000,001 - \$5,000,000  | \$5,000,001 - \$25,                        |  |
| \$5,000,001 - \$25,000,000<br>\$25,000,001 - \$100,000,000   | \$25,000,001 - \$50<br>\$50,000,001 - \$10 |  |
| X Over \$100,000,000   | Over \$100,000,00                          |  |
| Decline to Disclose  | Decline to Disclos                         |  |
| Not Applicable   | Not Applicable                             | •  |
| 6. Federal Exemption(s) and Exclusion(s) Claimed   |  |  |
| on out a semple (e) and execution (e) elamine  | (coloct all that apply)                    |  |
|  | Investment Co                              | mpany Act Section 3(c)                                       |
| Rule 504(b)(1) (not (i), (ii) or (iii))  | Section 3(c)(1                             | Section 3(c)(9)  |
| Rule 504 (b)(1)(i)   | Section 3(c)(2                             | Section 3(c)(10)   |
| Rule 504 (b)(1)(ii)  | Section 3(c)(3                             | Section 3(c)(11)   |
| Rule 504 (b)(1)(iii)   | Section 3(c)(4                             |  |
| X Rule 506(b)  |  |  |
| Rule 506(c)  | Section 3(c)(5                             | Section 3(c)(13)   |
| Securities Act Section 4(a)(5)   | Section 3(c)(6                             | Section 3(c)(14)   |
|  | Section 3(c)(7                             |  |
| 7. Type of Filing  |  |  |
| X New Notice Date of First Sale 2020-01-30 First   | Cala Vatta Oassus                          |  |
| New Notice Date of First Sale 2020-01-30   First   | Sale rel lo Occui                          |  |
| Amendment  |  |  |
|  |  |  |
|  |  |  |
| Amendment  8. Duration of Offering  Does the Issuer intend this offering to last more than of  |  |  |
| 8. Duration of Offering  | one year? Yes X No                         |  |
| 8. Duration of Offering  Does the Issuer intend this offering to last more than offering the last more than offering th | one year? Yes X No                         | Pooled Investment Fund Interests                             |
| 8. Duration of Offering  Does the Issuer intend this offering to last more than of   | one year? Yes X No                         | Pooled Investment Fund Interests Tenant-in-Common Securities |
| 8. Duration of Offering  Does the Issuer intend this offering to last more than offering.  9. Type(s) of Securities Offered (select all that apple Equity  | one year? Yes X No                         | Tenant-in-Common Securities                                  |
| 8. Duration of Offering  Does the Issuer intend this offering to last more than of the second of the | one year? Yes X No  y)  Security           |  |

10. Business Combination Transaction

| Is this offering being made in connection with a business combination tra<br>exchange offer?   | ansaction, such as a merger, acquisition or $$ Yes $\boxed{ \mathbb{X} }$ No |                               |
|--|--|-------------------------------|
| Clarification of Response (if Necessary):  |  |                               |
| Opportunity for key employees of recently acquired company to invest in shares   | of the issuer at market value.   |                               |
| 11. Minimum Investment   |  |                               |
| Minimum investment accepted from any outside investor \$0 USD  |  |                               |
| 12. Sales Compensation   |  |                               |
| Recipient  | Recipient CRD Number X None  |                               |
| (Associated) Broker or Dealer X None   | (Associated) Broker or Dealer CRD Number X None                              |                               |
| Street Address 1 City  | Street Address 2 State/Province/Country                                      | ZIP/Postal Code               |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States   | Foreign/non-US   |                               |
| 13. Offering and Sales Amounts   |  |                               |
| Total Offering Amount USD or X Indefinite  |  |                               |
| Total Amount Sold \$2,982,653 USD  |  |                               |
| Total Remaining to be Sold USD or Indefinite   |  |                               |
| Clarification of Response (if Necessary):  |  |                               |
| 14. Investors  |  |                               |
| Select if securities in the offering have been or may be sold to persor such non-accredited investors who already have invested in the offer Regardless of whether securities in the offering have been or may be total number of investors who already have invested in the offering: | ing.   |                               |
| 15. Sales Commissions & Finder's Fees Expenses   |  |                               |
| Provide separately the amounts of sales commissions and finders fees e check the box next to the amount.   | xpenses, if any. If the amount of an expenditure is not known,               | provide an estimate and       |
| Sales Commissions \$0 USD  Estimate  |  |                               |
| Finders' Fees \$0 USD  Estimate  |  |                               |
| Clarification of Response (if Necessary):  |  |                               |
| 16. Use of Proceeds  |  |                               |
| Provide the amount of the gross proceeds of the offering that has been o executive officers, directors or promoters in response to Item 3 above. If  |  |                               |
| \$0 USD Estimate   |  |                               |
| Clarification of Response (if Necessary):  |  |                               |
| Signature and Submission   |  |                               |
| Please verify the information you have entered and review the Term   | s of Submission below before signing and clicking SUBM                       | IT below to file this notice. |
| Terms of Submission  |  |                               |
| In submitting this notice, each issuer named above is:   |  |                               |

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or

- · Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- · Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer       | Signature         | Name of Signer | Title   | Date       |
|--------------|-------------------|----------------|---|------------|
| Fortive Corp | /s/ Daniel B. Kim | Daniel B. Kim  | Vice President, Associate General Counsel and Secretary | 2020-03-03 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.